**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 17 February 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL210”)**

====================================================

The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 18 February 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL210

**Nominal Issued** R400,000,000.00

**Issue Price** 100%

**Coupon** 5.6% (3 Month JIBAR as at 18 Feb 2022 of 4.175% plus 142.5 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 February 2027

**Books Close Date** 9 February, 9 May, 9 August, 9 November

**Interest Payment Date(s)** 18 February, 18 May, 18 August, 18 November

**Last Day to Register** By 17:00 on8 February, 8 May, 8 August, 8 November

**Issue Date** 18 February 2022

**Date Convention** Following

**Interest Commencement Date** 18 February 2022

**First Interest Payment Date** 18 May 2022

**ISIN No.** ZAG000183823

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL210%20PricingSupplement1802.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL210%20PricingSupplement1802.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011

Corporate Actions JSE 011 5207000